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Patent, Trademark & Copyright Attorneys

1221 Nicoller Avenue, Suite 800
Minneapolis, Minnesota 55403-2420
Phone 612.677.9050
Fax 612.359.9349

Fax Transmission

TO: Commissioner for Patents
Attn: Examiner Daniel Felten
P.O. Box 1450
Alexandria, VA 22313-1450

FROM: Brian N. Tufte

OUR REF: 1137.1101101
TELEPHONE: 612.677.9050

Total pages, including cover letter: 16PTO FAX NUMBER 571-273-8300

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Title of Document Transmitted: Amendment in response to office action of 5-20-05Applicant: Scott FergussonSerial No.: 09/917,120Filed: July 27, 2001Group Art Unit: 3624Our Ref. No.: 1137.1101101Confirmation No. 2233

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PATENT

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant: Scott Fergusson

Examiner: Daniel Felten

Serial No.: 09/917,120

Group Art Unit: 3624

Filed: July 27, 2001

Docket No.: 1137.1101101

For: METHODS AND SYSTEMS FOR ASSISTING FINANCIAL SERVICES FIRMS
AND THEIR REPRESENTATIVES

Confirmation No.: 2233

AMENDMENT-AFTER-FINAL

Mail Stop Amendment

Assistant Commissioner for Patents

PO Box 1450

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States Patent and Trademark Office on the date shown below.
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Date

This response is being filed in response to the Final Official Action of the Examiner
mailed May 20, 2005, setting a three-month shortened statutory period for response ending
August 20, 2005.

Amendments to the Claims are reflected in the listing of claims which begins on page 2
of this paper.

Remarks/Arguments begin on page 12 of this paper.

07/18/2005 CHGUYEN 00000053 500413 09917120

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